Metals exploration in a world-class mining destination

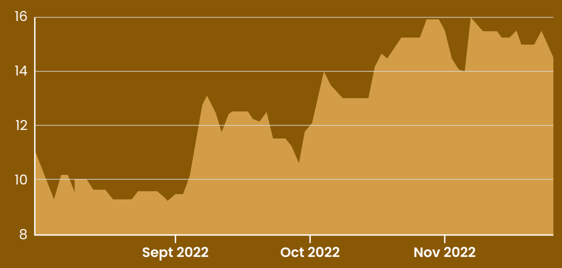
- First Class Metals PLC ("**FCM**") achieved a Standard Listing on The London Stock Exchange in July 2022

- Shares in issue are approx. 66,700,000 with a market cap of about £10 million

- A Board and Management with significant international corporate, financial and technical exposure

- **FCM** is focused on its exploration properties in the mining friendly Province of Ontario, Canada

First Class Metals' share price since IPO



- **FCM** owns (100%) of seven highly prospective base and precious-metal properties

- 7 of the properties are located within the mineral rich Schreiber Hemlo Greenstone Belt

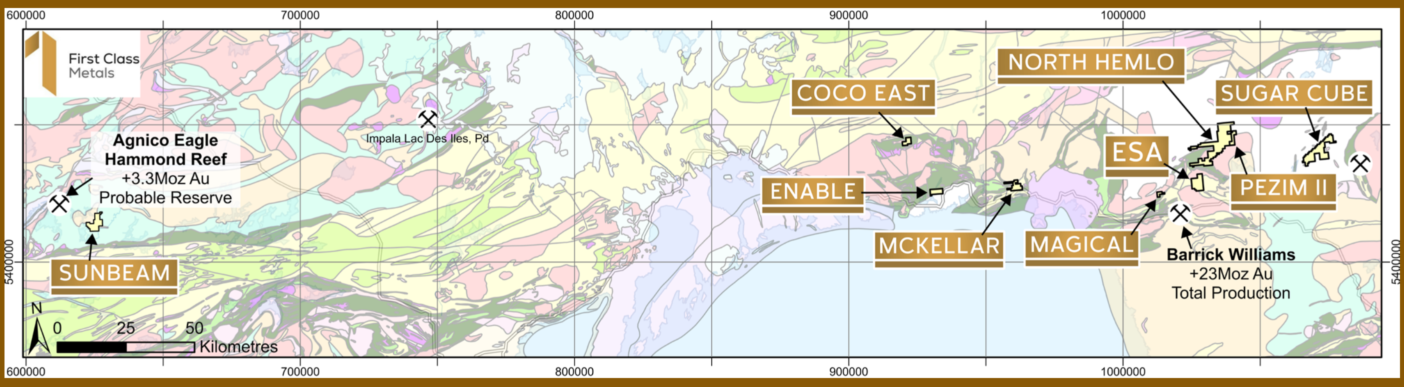
- Palladium One has earned into the new nickel sulphide discovery at West Pickle Lake

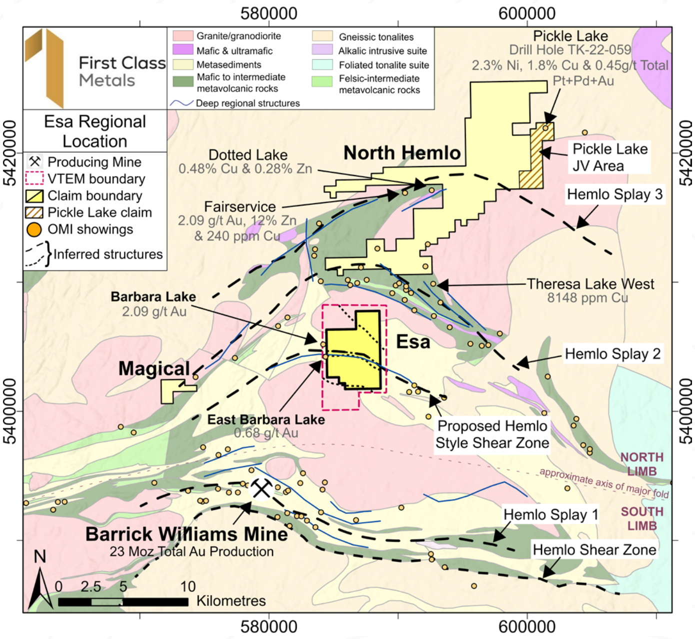
- Recently acquired an option to purchase the historic high grade (gold) Sunbeam mine

- **FCM** has concluded its first successful 'exploration season' building off detailed historical reviews

- Further extensive exploration programme for all claim blocks are being planned for 2023

- Actively seeking other exploration opportunities in the region / Canada





The **North Hemlo property**, covering ~90km² on the 'Hemlo north-limb' one of several interpreted shears mimicking the trend hosting the massive Hemlo Gold mine >23Mozs operated by Barrick. North Hemlo also contains the West Pickle Lake Ni-Cu sulphide discovery being drilled by Palladium One under a 80:20 Earn-In agreement. **NiEq of ~7% over almost 2m** has been reported.

Located only 11km north of the Hemlo mine is FCM's **Esa property** which also contains a geochemically anomalous shear. 'Float' of similar rocks to those hosting the Hemlo mine have been identified on Esa. Extensive soil sampling over the shear and property wide prospecting has been conducted.

To the right, you can see the newly acquired **Sunbeam property** extending over 48km², located 15km southeast of the Agnico Eagle 3.3Moz Hammond Reef project.

The project contains not only the historic high grade Sunbeam mine but also other pits sunk on Au leaders.

Previous diamond drilling reported: (drill hole NS-21-03) **93.3g/t Au over 0.44m** (from 99.5m). No drilling has been recorded below this level. The structure hosting the Sunbeam Mine is open in all directions.

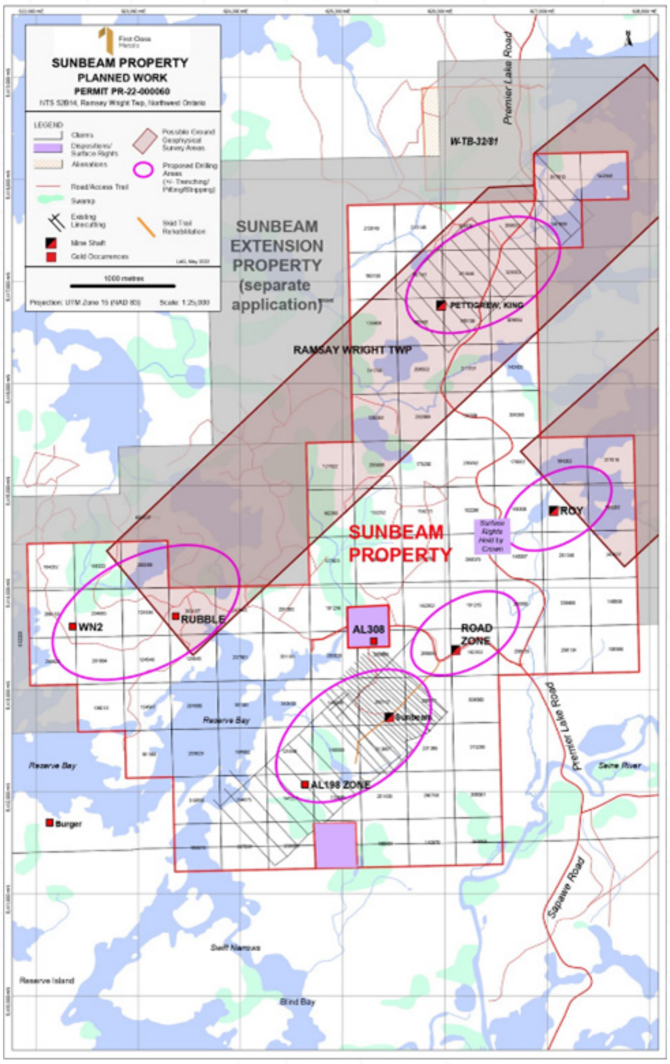
To the west of North Hemlo, the **McKellar property** contains historic multi ounce silver grades, % values of Cu-Pb-Zn, and the McKellar Diatreme which has historical drill results containing (anomalous) potential for REE.

Meanwhile, the **Sugar Cube property** of over 40km² is contiguous to the Silver Lake Sugar Zone gold mine. A geophysics (EM) survey is planned here.

FCM also holds 100% ownership of the **Coco East**, **Enable** and **Magical properties** covering a total of 18km².

FCM considers relations with the **First Nations** to be integral in the advancement of its projects and in the light of this attitude not only is ESG paramount but also transparent, mutually beneficial interaction with the FN which have traditional claims over our areas of exploration.

FCM intends to continue its vigorous exploration activities in preparation for the 2023 exploration season.



First Class Metals PLC

James Knowles, Executive Chairman
Email: jamesk@firstclassmetalsplc.com
Tel: 07488 362641

Marc Sale, Chief Executive Officer
Email: marcs@firstclassmetalsplc.com
Tel: 07711 093532

Ayub Bodi, Executive Director
Email: ayubb@firstclassmetalsplc.com
Tel: 07860 598086